

Fisheries Iceland

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About ...



- Fisheries Iceland merges two former associations in the fishing industry of Iceland, The Federation of Icelandic Fishing Vessel Owners and the Federation of Icelandic Fish Processing Plants.
- A major purpose of Fisheries Iceland is to increase value creation from a scarce resource. The fishing industry is a competitive industry with high demand for professionals with diverse backgrounds, education and experience.
- The association will safeguard the interests of its members and function as Iceland's association of companies in the fishing industry.

Because our livelihood depends on it!



- We have promoted, facilitated and practiced sustainable harvesting (conservation and sustainable use) for many decades as a matter of policy... Why?

SDG 14



- Sustainability – the Icelandic experience
- We have been working towards all these goals, as well as others, and will continue to do so
- In the context of the fishing industry, so much is dependent of effective fisheries management

It's a hard business



- Effective fisheries management is hard. Success requires industry leadership and buy in! Co-management and joint effort: Companies, Organisations, government institutions.

SDG 14.4



- By 2020, effectively regulate harvesting and end overfishing, illegal, unreported and unregulated fishing and destructive fishing practices and implement science-based management plans, in order to restore fish stocks in the shortest time feasible, at least to levels that can produce maximum sustainable yield as determined by their biological characteristics

How?



- Quota shares, a stake in the future
- End of race to fish
- Quota shares deciding, not fishing capacity
- Planning before fishing year begins
- Rationalization and consolidation => Fewer vessels.
- Harvesting policy, precautionary approach
- Low fishing pressure (harvest rate) => larger stocks => CPUE up => energy use per catch volume down
- Win-win scenario: economy and environment

Data today in Iceland



www.fiskistofa.is – Catch for each species

- Quota share
- Transactions
- Catch quota
- Landed catch

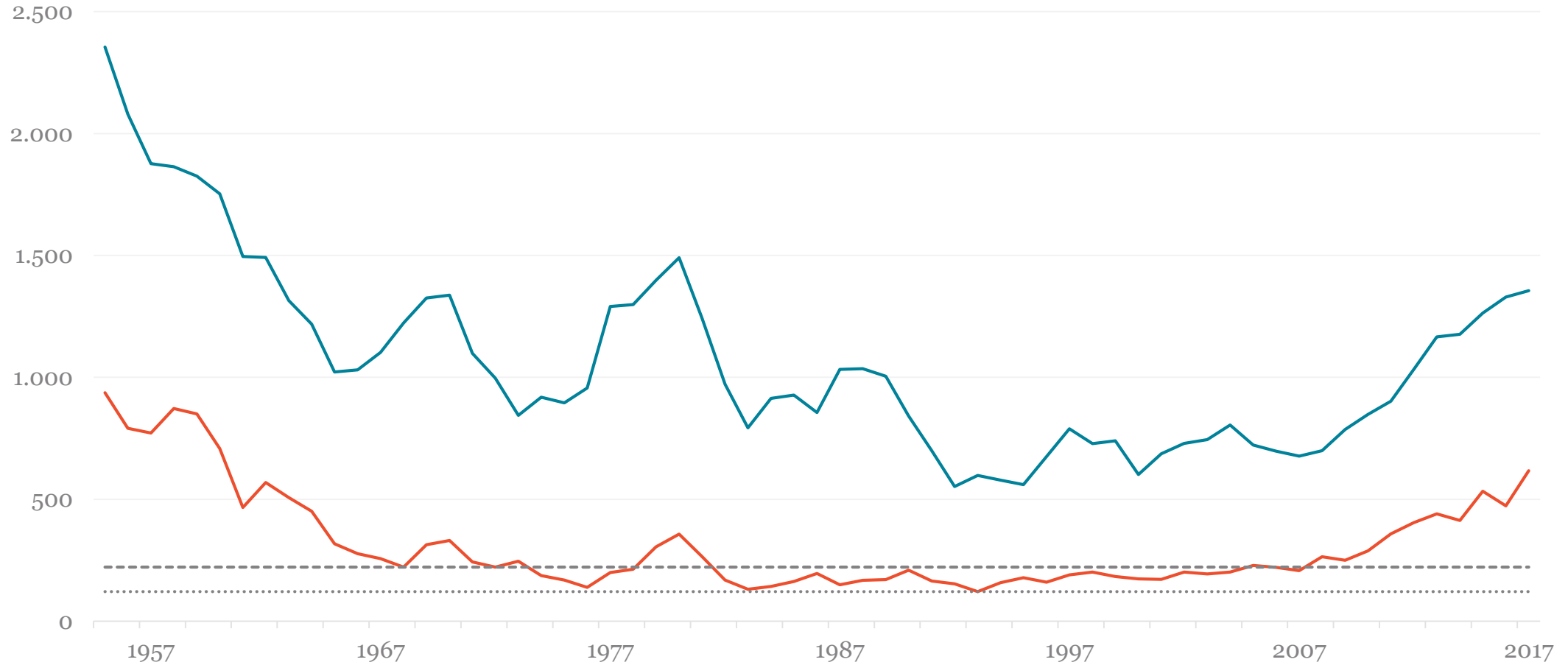
All these data are public and everybody can see how each company/vessel is operating.

Úthlutað aflamark í upphafi fiskveiðiársins 2017/2018
Tölur miðast við slægdan fisk þar sem við á. Sérstakar úthlutanir aflamarks eru ekki innifaldar í tölunum.
Aflamark er gefið upp í kg
Skipunum er raðað eftir úthlutuðu magni í þig, en hægt er að eiga við skjalid og raða að óskum.
Úthlutun til nokkurra skipa var ófrágengin og eru þau ekki sjáanleg í töflunni. Aflamark þeirra kemur samt fram í samtölu.

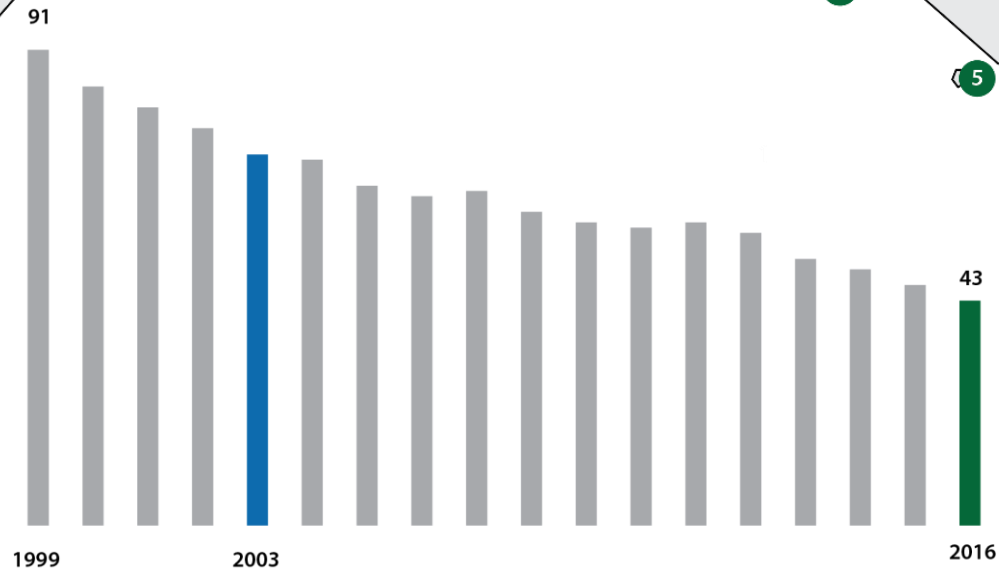
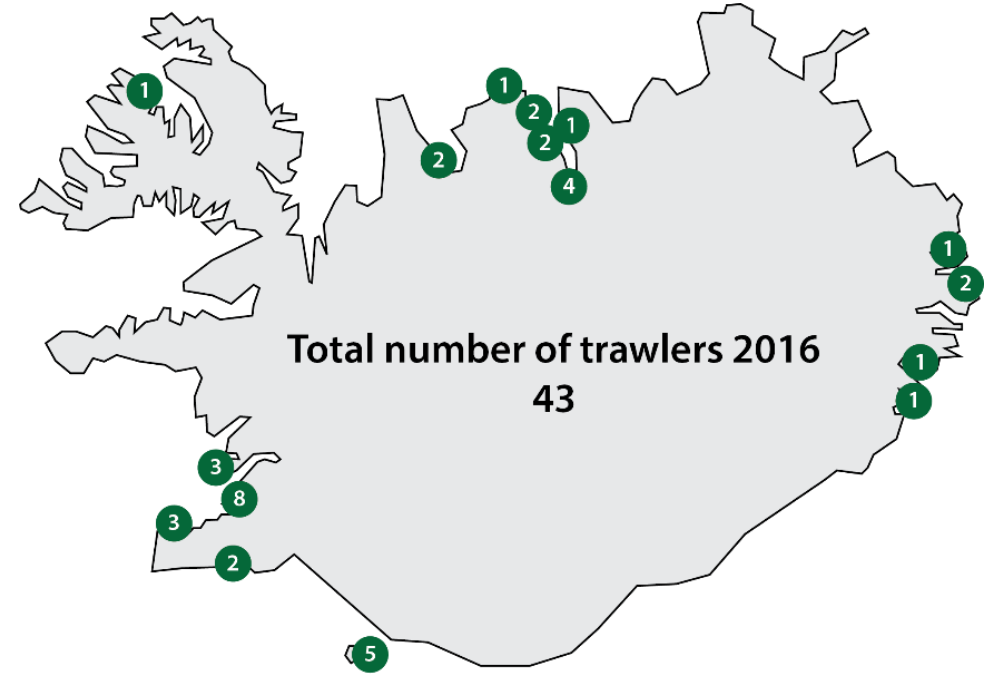
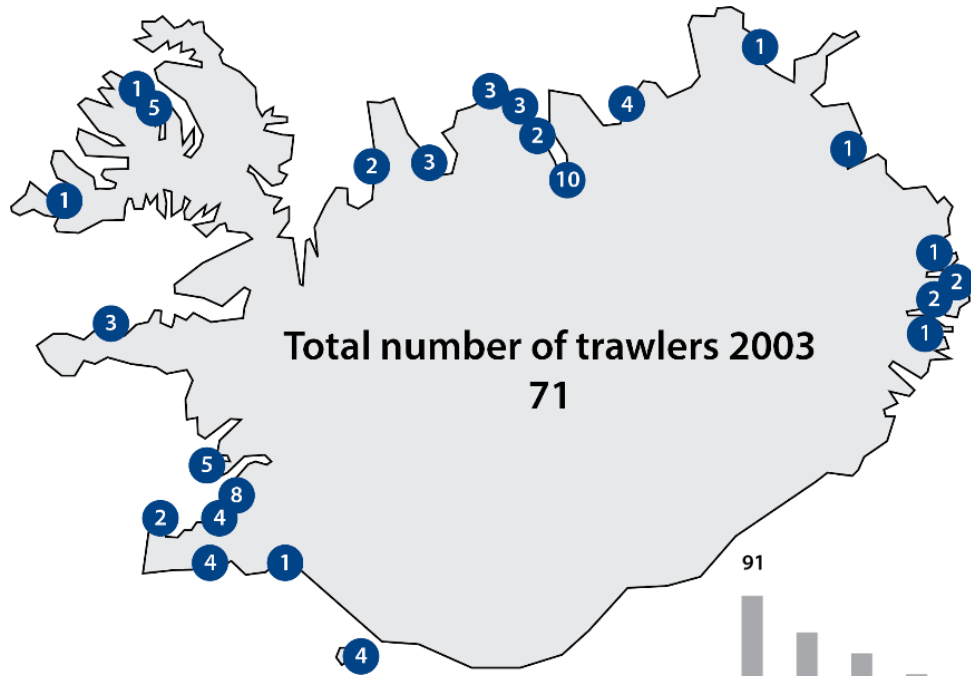
Fiskistofa 1. september 2017

Skr.	Skip	Eink	Einki	Brtn.	Flokki	Útgerðarflokkur	Heimahöfn
2917	Sólberg	ÓF	1	3719,5	10	Skuttogari	Ólafsfjörður
2626	Guðmundur í Nesi	RE	13	2464,4	10	Skuttogari	Reykjavík
2891	Kaldbakur	EA	1	2080,8	10	Skuttogari	Akureyri
1977	Július Geirmundsson	IS	270	1402	10	Skuttogari	Ísafjörður
1937	Björgvin	EA	311	1142,2	10	Skuttogari	Dalvík
1833	Málmey	SK	1	1469,7	10	Skuttogari	Sauðárkrökur
2184	Vigri	RE	71	2157	10	Skuttogari	Reykjavík
1578	Ottó N Þorláksson	RE	203	879	10	Skuttogari	Reykjavík
1345	Blængur	NK	125	1723	10	Skuttogari	Neskaupstaður
2889	Engey	RE	91	1827,4	10	Skuttogari	Reykjavík
1579	Gnúpur	GK	11	1141	10	Skuttogari	Grindavík
2265	Amar	HU	1	1854,4	10	Skuttogari	Skagaströnd
2890	Akurey	AK	10	1827,4	10	Skuttogari	Akranes
1972	Hrafn Sveinbjarnarson	GK	255	1551,3	10	Skuttogari	Grindavík
1451	Stefnir	IS	28	686,33	10	Skuttogari	Ísafjörður
1274	Sindri	VE	60	849	10	Skuttogari	Vestmannaeyjar
2158	Tjaldur	SH	270	689,16	20	Skip með aflamark	Rif
1476	Hjalteyrin	EA	306	658,2	10	Skuttogari	Dalvík
1902	Höfrungur III	AK	250	1521	10	Skuttogari	Akranes
1868	Helga María	AK	16	1469,7	10	Skuttogari	Akranes
1277	Ljósafell	SU	70	843,95	10	Skuttogari	Fáskrúðsfjörður
2919	Sirry	IS	36	698	10	Skuttogari	Bolungarvík
2170	Orfirisey	RE	4	1845	10	Skuttogari	Reykjavík
1661	Gullver	NS	12	674	10	Skuttogari	Seyðisfjörður
2892	Björgúlfur	EA	312	2080,8	10	Skuttogari	Dalvík
2401	Þórunn Sveinsdóttir	VE	401	778,88	10	Skuttogari	Vestmannaeyjar
2262	Sóley Sigurjóns	GK	200	737,09	10	Skuttogari	Garður
1351	Snæfell	EA	310	1318,9	10	Skuttogari	Akureyri
2740	Vörður	EA	748	485,67	20	Skip með aflamark	Grenivík
1360	Kleifaberg	RE	70	1190,6	10	Skuttogari	Reykjavík
2893	Drangey	SK	2	2080,8	10	Skuttogari	Sauðárkrökur
1030	Páll Jónsson	GK	7	402,13	20	Skip með aflamark	Grindavík
075	Sinhvatur	GK	57	435,50	20	Skip með aflamark	Grindavík

In a nutshell - Icelandic cod



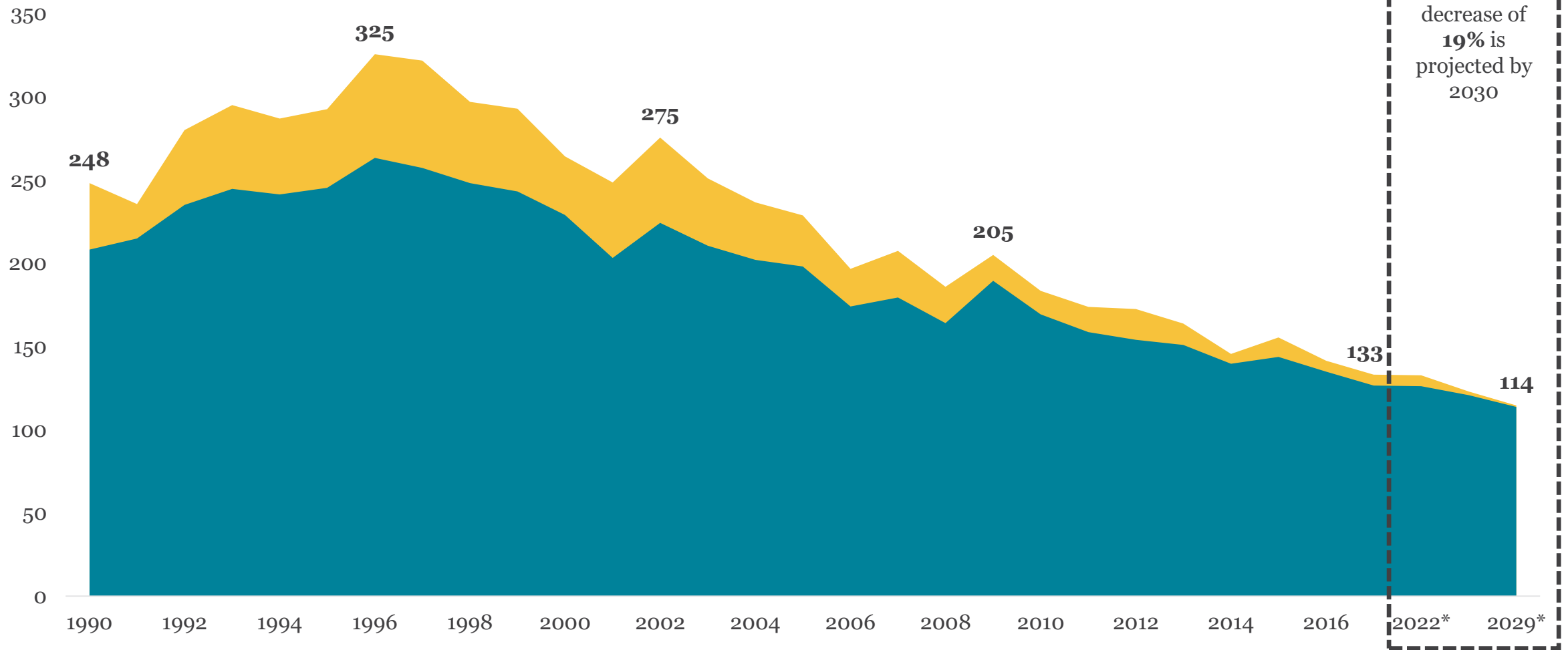
Number of trawlers 2003 & 2016



The facts



Past oil consumption of fisheries in Iceland (fishing fleet and fish meal factories) and future estimation (thousand tons)



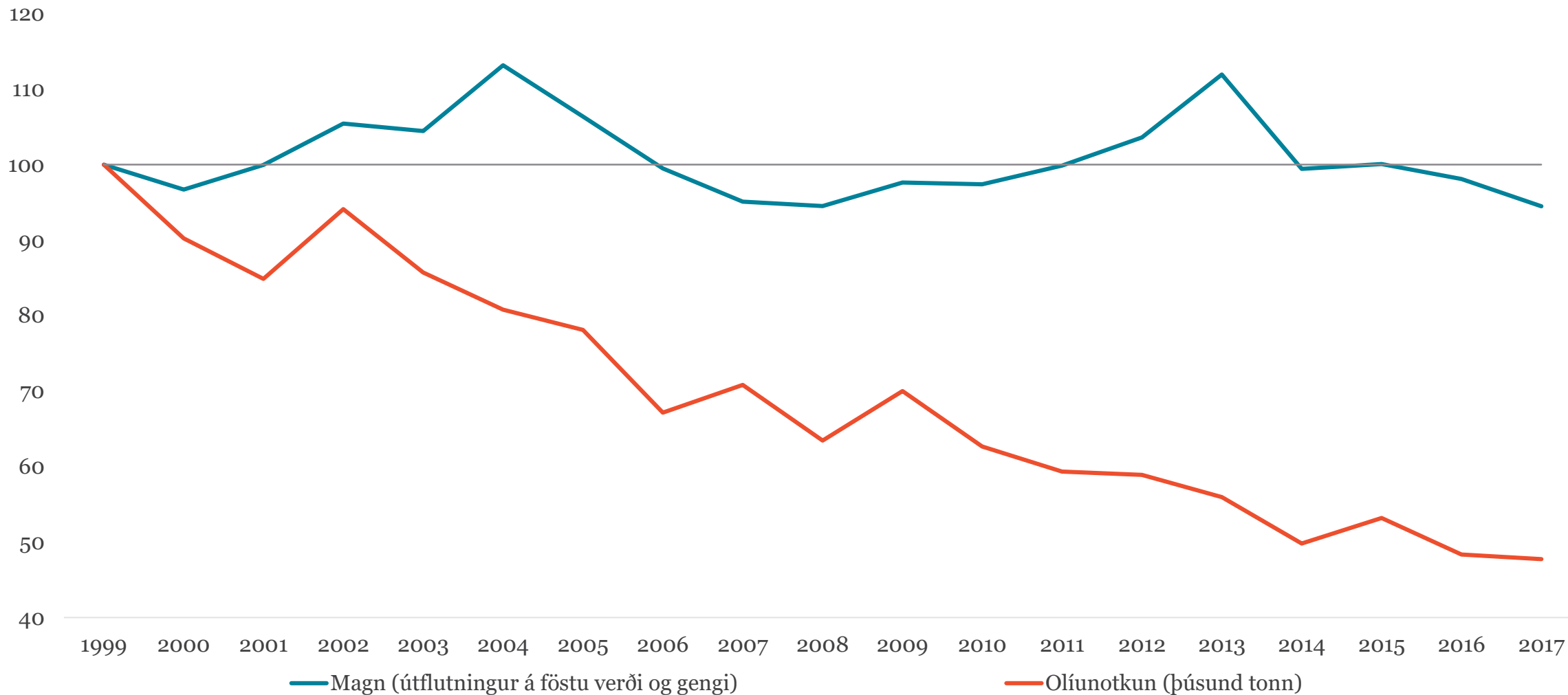
Source: The committee of energy projections 2016, Fisheries Iceland and the Association of Icelandic Fishmeal Producers

Product quantity - Fuel consumption



Exports of marine products and fuel consumption

Indices where 1999 = 100



Innovation and technology



Recycling of fishing gear



- In Iceland, recycling of fishing gear is both enabled by laws as well as carried and facilitated by voluntary action of the fishing industry. While the government has the power to collect a fee on all fishing gear sold in Iceland to support recycling, this fee is currently waived in favor of an industry led recycling effort. The fishing industry collects and sorts its disused gear and sends up to 90% of it to appropriate recycling facilities.

Leadership leads to success



- Most appropriate that this discussion takes place in business/industry fora. Success demands industry leadership!

